



MEMBERSHIP

May 8, 2007

For immediate release:

USS Co., Ltd.

Futoshi Hattori

Representative Chairman

Stock Code: 4732

Stock Exchanges: Tokyo and Nagoya

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Contact: Masafumi Yamanaka

Junior Managing Director, General Officer, Supervisory Office

Announcement Regarding Appointment of an Accounting Auditor

USS Co., Ltd. today announced that, by a resolution of the meeting of the Board of Directors held on May 8, 2007, USS will submit an proposal concerning “Appointment of an Accounting Auditor” for approval at the 27th Annual General Meeting of Shareholders to be held on June 26, 2007.

The Corporate Auditors consented to the above submission of the proposal.

1. Reasons for Appointing an Accounting Auditor

The Company’s accounting auditor, ChuoAoyama PricewaterhouseCoopers, was ordered by the Financial Services Agency to suspend business and was accordingly disqualified from serving as accounting auditor since July 1, 2006.

Due to the above situation, the company appointed ARK &Co. as a temporary accounting auditor by a resolution of the meeting of the board of auditors held on July 1, 2006.

To ensure consistency of accounting and thereby fulfill accounting responsibilities, the company appointed ChuoAoyama PricewaterhouseCoopers as a second temporary accounting auditor on September 1, 2006 after the suspension of business was lifted.

Since both of the accounting auditors will resign due to the termination of the term in the end of the coming Annual General Meeting of Shareholders, the company will submit a proposal at the coming Annual General Meeting of Shareholders for the approval of appointing KPMG AZUSA &Co. as the company’s accounting auditor.

2. Names and addresses of the temporary accounting auditors who are to resign

Name: ARK & Co.

Firm address: 1-23-3, Nishishinjuku, Shinjuku-ku, Tokyo

Name: ChuoAoyama PricewaterhouseCoopers

Firm address: Kasumigaseki Bldg. 3-2-5, Kasumigaseki, Chiyoda-ku, Tokyo

3. Name and address of the accounting auditor taking up the appointment

Name: KPMG AZSA & Co.

Firm address: AZSA Center Bldg. 1-2, Tsukudo-cho, Shinjuku-ku, Tokyo

4. Scheduled date of taking up the appointment: June 26, 2007