



MEMBERSHIP

May 8, 2014

To All Stakeholders:

Company: USS Co., Ltd.
Chairman and President: Yukihiro Ando
Stock code: 4732
Stock exchange listings: Tokyo and Nagoya (first sections)
Tel: +81-52-689-1129
Contact: Masafumi Yamanaka
Senior Managing Director, Officer, Supervisory Office

Announcement of Amendment to the Articles of Incorporation

The Board of Directors of USS Co., Ltd. approved a resolution today to submit the following amendments to the Articles of Incorporation at the 34th Annual General Meeting of Shareholders to be held on June 17, 2014.

1. Reason for amendments

USS plans to reduce the number of directors for the purposes of responding to changes in the operating environment with even greater flexibility and reaching decisions faster.

2. Proposed amendment

(Revised section is underlined)

Current Articles	Proposed amendment
Article 1 – 17 (text omitted)	Article 1 – 17 (text omitted)
(Number of directors and corporate auditors) Article 18 The number of directors shall be not more than <u>20</u> .	(Number of directors and corporate auditors) Article 18 The number of directors shall be not more than <u>12</u> .
Article 19 – 41 (text omitted)	Article 19 – 41 (text omitted)

3. Schedule

Shareholders meeting to vote on amendment	June 17, 2014
Amendment becomes effective (if approved)	June 17, 2014