



January 29, 2009

To All Stakeholders:

Company: USS Co., Ltd.  
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 Stock code: 4732  
 Stock exchange listings: Tokyo and Nagoya (first sections)  
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 Junior Managing Director & Officer of Supervisory Office

### Revisions to Consolidated Forecast for March 2009 Fiscal Year

USS Co., Ltd. has made the following revisions to the forecast for consolidated results of operations for the fiscal year ending on March 31, 2009 (April 1, 2008 – March 31, 2009) due to recent trends in business operations. The revised forecast replaces the fiscal year forecast that was announced on October 28, 2008 in the first half earnings release.

1. Revised consolidated forecast for fiscal year ending March 31, 2009  
 (April 1, 2008 – March 31, 2009)

(millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	74,500	28,300	28,500	15,750	499.22
Revised forecast (B)	65,500	21,500	21,300	11,450	374.30
Difference (B-A)	△9,000	△6,800	△7,200	△4,300	—
Pct. change (%)	△12.1	△24.0	△25.3	△27.3	—
(Ref.) Previous fiscal year	69,801	27,200	27,490	15,200	475.14

2. Reasons for revisions to consolidated forecast

Due to the economic recession caused by financial instability, USS expects a rapid decline in automobile demand in Japan in the fiscal year's second half along with a downturn in exports of used cars from Japan because of volatility in foreign exchange rates. Since these events are having a negative impact on the company's core automobile auction business, the forecasts for sales, operating income, ordinary income and net income have been lowered.

USS is making no change to the dividend forecast that was announced on October 28, 2008 (interim dividend of 82.50 yen per share and fiscal year dividend of 165 yen per share).

Note: The above forecast is based on information that was available on the announcement date of this release. Actual performance may differ from the forecast for a number of reasons.