



October 22, 2010

To All Stakeholders:

USS Co., Ltd.
President and CEO: Yukihiro Ando
Stock code: 4732
Stock exchange listings: Tokyo and Nagoya (first sections)
Tel: +81-52-689-1129
Contact: Masafumi Yamanaka
Junior Managing Director, Officer, Supervisory Office

Notice Concerning Purchase of Treasury Stock from Shareholders Opposing Absorption of Subsidiary

USS Co., Ltd. absorbed wholly owned subsidiary USS Kanto Co., Ltd. on October 1, 2010 in accordance with the announcement made on August 3, 2010. Due to the submission by shareholders who opposed this merger of requests that USS purchase their shares as stipulated in Article 797 Paragraph 1 of the Company Law, USS has made the following purchases of treasury stock.

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| (1) Total number of shareholders opposed to the merger | 8 |
| (2) Receipt of repurchase requests | September 29, 2010 |
| (3) Total number of shares to be repurchased | 450,000 shares of common stock |
| (4) Total number of shares repurchased | 450,000 shares of common stock |
| (5) Total cost of shares repurchased | 2,803,500,000 yen (6,230 yen per share) |
| (6) Date of repurchase | October 22, 2010 |
| (7) Method of repurchase | Off-market trading |