

April 1, 2019

To All Stakeholders:

Company: USS Co., Ltd.

President and Representative Director: Yukihiro Ando

Stock code: 4732

Stock exchange listings: Tokyo and Nagoya (first sections)

Tel: +81-52-689-1129

Contact: Masafumi Yamanaka

Executive Vice President, Officer, Supervisory Office

Report on Stock Repurchase

(Treasury stock repurchase based on the Articles of Incorporation as stipulated by Article 165, Paragraph 2 of the Company Act)

USS repurchased its own shares as follows in accordance with the resolution approved at the meeting of the Board of Directors held on February 12, 2019. The resolution was approved pursuant to the provisions of Article 156 of the Company Act, which has been re-interpreted and applied in accordance with Article 165, Paragraph 3 of the same act.

1. Type of shares Common shares

2. Period of repurchase From March 1 to March 31, 2019

3. Total number of shares repurchased
4. Aggregate value of shares repurchased
579,815,300 yen

5. Method of repurchase Purchased on the Tokyo Stock Exchange

<Reference>

- 1. Details of the resolution of the Board of Directors approved on February 12, 2019
- (1) Type of shares to be repurchased: USS common shares
- (2) Total number of shares authorized for repurchase: Up to 5,000,000

(1.96% of shares issued, excluding treasury shares)

- (3) Total value of shares authorized for repurchase: Up to 10,000 million yen
- (4) Method of repurchase: Open market purchase
- (5) Period of repurchase: From February 13, 2019 to September 20, 2019
- 2. Total number of shares repurchased in accordance with the resolution of the Board of Directors (as of March 31, 2019)
- (1) Aggregate number of shares repurchased 1,175,100 shares (2) Aggregate value of shares repurchased 2,359,114,900 yen