



June 30, 2005

For Immediate Release

**USS Co., Ltd.**  
Futoshi Hattori  
President of Representative Director  
Stock Code: 4732  
Stock Exchanges: Tokyo and Nagoya  
Contrat: Masafumi Yamanaka  
General Manager, Finance Dept., Supervisory Office  
TEL. +81-052-689-1129

## **Additional particulars of the Stock Swap Contract**

USS Co., Ltd. announced at June 28, 2005, that it has concluded a contract with USS Gunma., Co., Ltd for an exchange of stock. As a result of this deal, USS Gunma Co., Ltd. will become a wholly owned USS subsidiary. Some additional particulars of the stock swap contract are added. Details are as follows.

### **1 . Stock Issue Date**

The beginning of early August, 2005

### **2 . Number of Shares to be Issued for the Stock Swap**

The acquisition of 260 treasury stocks was decided in the general meeting of shareholders of USS Gunma and a board of directors on June 25, 2005. About the treasury stock concerned, it is going to be erased before stock swap day and does not do an allotment grant. Therefore, the number of shares to be issued for the stock swap are 240,120 common shares according to the mention for "announcement of the stock swap contract" so that it is assigned for 1,740 shares which subtracted the number of company stocks and the number of the treasury stock concerned of our possession from the number of the issued shares of USS Gunma.