



August 2, 2011

To All Stakeholders:

USS Co., Ltd.  
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### Notice of Forecasts for Fiscal Year Ending March 2012

USS Co., Ltd. has established the following forecasts for results of operations and the dividend for the fiscal year ending on March 31, 2012. Forecasts had not been determined when the company announced results of operations on May 10, 2011 for the fiscal year that ended on March 31, 2011.

#### 1. Consolidated forecasts

##### (1) First half (April 1, 2011 to September 30, 2011)

	Net sales	Operating income	Ordinary income	Net income	Earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(yen)
Previous forecast (A)	—	—	—	—	—
New forecast (B)	30,800	13,000	13,200	7,750	271.36
Difference (B–A)	—	—	—	—	—
Pct. change (%)	—	—	—	—	—
(Ref.) Previous fiscal year	30,423	12,050	12,117	6,744	228.62

##### (2) Fiscal year (April 1, 2011 to March 31, 2012)

	Net sales	Operating income	Ordinary income	Net income	Earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(yen)
Previous forecast (A)	—	—	—	—	—
New forecast (B)	62,000	26,000	26,300	15,650	548.93
Difference (B–A)	—	—	—	—	—
Pct. change (%)	—	—	—	—	—
(Ref.) Previous fiscal year	61,417	24,332	24,643	13,971	478.00

## 2. Dividend forecast

	Annual dividend				
	First quarter	Second quarter	Third quarter	Fiscal year	Total
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
Previous forecast	—	—	—	—	—
New forecast	—	110.00	—	110.00	220.00
Dividends paid	—				
Previous fiscal year (ended March 2011)	—	91.00	—	101.00	192.00

## 3. Reason for announcement of dividend forecast

Forecasts for the consolidated performance and the dividend for the fiscal year ending March 31, 2012 had not been determined because it was difficult to establish a reasonable outlook for the effects of the Great East Japan Earthquake. The company is announcing these forecasts at this time because it has determined them based on its current performance and environment.

The above forecasts are based on judgments made in accordance with information available at the time this document was prepared. Actual results may differ significantly from these forecasts for a number of factors.