



August 31, 2011

To All Stakeholders:

Company: USS Co., Ltd.  
President and CEO: Yukihiro Ando  
Stock code: 4732  
Stock exchange listings: Tokyo and Nagoya (first sections)  
Tel: +81-52-689-1129  
Contact: Masafumi Yamanaka  
Junior Managing Director, Officer, Supervisory Office

### Report on Stock Repurchase

(Treasury stock repurchase based on the Articles of Incorporation as stipulated by  
Article 165, Paragraph 2 of the Company Act)

USS repurchased its own shares as follows in accordance with the resolution approved at the meeting of the Board of Directors held on August 2, 2011. The resolution was approved pursuant to the provisions of Article 156 of the Company Act, which has been re-interpreted and applied in accordance with Article 165, Paragraph 3 of the same act.

1. Type of shares	Common shares
2. Period of repurchase	From August 3, 2011 to August 31, 2011
3. Total number of shares repurchased	226,530 shares
4. Aggregate value of shares repurchased	1,476,879,500 yen
5. Method of repurchase	Purchased on the Tokyo Stock Exchange

#### <Reference>

1. Details of the resolution of the Board of Directors approved on August 2, 2011
  - (1) Type of shares to be repurchased: USS common shares
  - (2) Total number of shares authorized for repurchase: Up to 500,000  
(1.76% of shares issued, excluding treasury shares)
  - (3) Total value of shares authorized for repurchase: Up to 3,250 million yen
  - (4) Method of repurchase: Open market purchase
  - (5) Period of repurchase: From August 3, 2011 to September 22, 2011
2. Total number of shares repurchased in accordance with the resolution of the Board of Directors (as of August 31, 2011)
  - (1) Aggregate number of shares repurchased 226,530 shares
  - (2) Aggregate value of shares repurchased 1,476,879,500 yen