



March 23, 2012

To All Stakeholders:

Company: USS Co., Ltd.
President and CEO: Yukihiro Ando
Stock code: 4732
Stock exchange listings: Tokyo and Nagoya (first sections)
Tel: +81-52-689-1129
Contact: Masafumi Yamanaka
Junior Managing Director, Officer, Supervisory Office

Announcement Regarding Results and Completion of Repurchase of Own Shares
(In Accordance with the Provisions of the Company's Articles of Incorporation,
Pursuant to Article 165.2 of the Company Act)

USS repurchased its own shares as follows in accordance with the resolution approved at the meeting of the Board of Directors on November 8, 2011. The resolution was approved pursuant to the provisions of Article 156 of the Company Act, made applicable by Article 165.3 of the Company Act.

This completes the repurchase of the company's own shares in accordance with the resolution approved at the meeting of the Board of Directors on November 8, 2011.

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|---------------------------------------|---|
| 1. Type of shares | Common shares |
| 2. Period of repurchase | From November 9, 2011 to March 23, 2012 |
| 3. Total number of shares repurchased | 647,270 shares |
| 4. Aggregate value of repurchase | 4,487,122,675 yen |
| 5. Method of repurchase | Purchased on the Tokyo Stock Exchange |

<Reference>

Details of resolution of the Board of Directors meeting on November 8, 2011

- (1) Type of shares to be repurchased: USS common shares
- (2) Total number of shares authorized for repurchase: Up to 1,000,000
(3.58% of shares issued, excluding treasury shares)
- (3) Aggregate purchase amount: Up to 6,800 million yen
- (4) Method of purchase: Open market purchase
- (5) Date of purchase: From November 9, 2011 through March 23, 2012