



August 27, 2012

To All Stakeholders:

Company: USS Co., Ltd.
Chairman and President: Yukihiro Ando
Stock code: 4732
Stock exchange listings: Tokyo and Nagoya (first sections)
Tel: +81-52-689-1129
Contact: Masafumi Yamanaka
Senior Managing Director, Officer, Supervisory Office

**Notice of Acquisition of Treasury Stock Using Off-Auction Own Share Repurchase Trading
(ToSTNeT-3)**

**(Treasury stock acquisition based on Articles of Incorporation pursuant to Article 165-2 of the
Companies Act and stock repurchase using off-auction own share repurchase trading (ToSTNeT-3))**

The Board of Directors of USS Co., Ltd. approved a resolution on August 27, 2012 concerning the acquisition of treasury stock and the method for this purchase as described below. The resolution is based on the provisions of Article 156 of the Companies Act, which is applied in accordance with Article 165, Paragraph 3 of this law.

1. Reason for acquisition of treasury stock

The resolution to purchase treasury stock was approved due primarily to concerns about excessive liquidity of USS stock resulting from the planned sale of company stock by a major shareholder.

2. Acquisition method

The purchase will be performed at 8:45AM on August 28, 2012 using the Tokyo Stock Exchange off-auction own share repurchase trading (ToSTNeT-3) at the closing price (including special closing quotation) of 8,730 yen for USS stock today (August 27, 2012) on the Tokyo Stock Exchange. (There will be no change to another transaction system or time.)

The order for the aforementioned stock shall be a one-time order for the specified date and time.

3. Summary of acquisition

(1) Type of stock	USS common stock
(2) Number of shares	1,450,000 (maximum) (5.31% of all shares issued, excluding treasury stock)
(3) Total acquisition cost	12,658,500,000 yen (maximum)
(4) Announcement of result	The result of the 8:45AM transaction will be announced when the transaction has been completed

Notes:

1. There will be no change in the number of shares. All or some of this stock may not be purchased depending on market conditions and other items.

2. The stock will be purchased following the placement of a sell order for the number of shares to be purchased.
3. The company has received notification from Representative Vice President Dai Seta and certain other shareholders of the company that they are interested in selling portions of the common shares held by them.

(Reference)

Treasury stock as of August 27, 2012	
Shares issued (excluding treasury stock)	27,325,179
Treasury stock	3,999,821