



August 28, 2012

To All Stakeholders:

Company: USS Co., Ltd.
Chairman and President: Yukihiro Ando
Stock code: 4732
Stock exchange listings: Tokyo and Nagoya (first sections)
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Contact: Masafumi Yamanaka
Senior Managing Director, Officer, Supervisory Office

**Notice of Result of Purchase of Treasury Stock Using Off-Auction Own Share Repurchase Trading
(ToSTNeT-3) and Completion of Treasury Stock Acquisition**

USS Co., Ltd. has purchased treasury stock as follows through the treasury stock acquisition that was announced on August 27, 2012.

In addition, USS is announcing the completion of the acquisition of treasury stock that was authorized by the Board of Directors resolution of August 27, 2012.

1. Reason for acquisition of treasury stock

Treasury stock was acquired due primarily to concerns about excessive liquidity of USS stock resulting from the planned sale of company stock by a major shareholder.

2. Summary of acquisition

(1) Type of stock	USS common stock
(2) Number of shares	1,410,000
(3) Total acquisition cost	12,309,300,000 yen
(4) Acquisition date	August 28, 2012
(5) Acquisition method	Purchased using the Tokyo Stock Exchange off-auction own share repurchase trading (ToSTNeT-3)

(Reference)

Resolution for the acquisition of treasury stock (announced August 27, 2012)

(1) Type of stock	USS common stock
(2) Number of shares	1,450,000 (maximum) (5.31% of all shares issued, excluding treasury stock)
(3) Total acquisition cost	12,658,500,000 yen (maximum)