



October 16, 2024

To All Stakeholders:

Company	USS Co., Ltd.
Representative	Yukihiro Ando Chairman and Representative Director
Stock Code	4732
Listing	Prime Market, Tokyo Stock Exchange Premier Market, Nagoya Stock Exchange
Contact	Masafumi Yamanaka Executive Vice President, Officer, Supervisory Office (Tel +81-52-689-1129)

Notice Regarding Determination of Selling Price and Other Matters

USS Co., Ltd. (the “Company”) announces that the selling price and other matters have been determined as follows in connection with the secondary offering of shares of common stock of the Company (the “Secondary Offering”) which was resolved at a meeting of the Board of Directors held on October 7, 2024.

1. Secondary Offering of Shares by way of Purchase and Underwriting by Underwriters

(1)	Selling Price	JPY1,250.5 per share
(2)	Total Amount of the Selling Price	JPY18,268,179,350
(3)	Underwriting Price	JPY1,198.92 per share
(4)	Total Amount of the Underwriting Price	JPY17,514,662,604
(5)	Delivery Date	Wednesday, October 23, 2024

(Note) The underwriters will purchase and underwrite the shares at the underwriting price and offer and sell those shares at the selling price.

2. Secondary Offering of Shares by way of Over-Allotment

(1)	Number of Shares to be Offered	2,191,300 shares
(2)	Selling Price	JPY1,250.5 per share
(3)	Total Amount of the Selling Price	JPY2,740,220,650
(4)	Delivery Date	Wednesday, October 23, 2024

Note: This document does not constitute part of any solicitation of investment for any securities. This document is a press release to publicly announce the secondary offering of our common stock and has not been prepared for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.

When making an investment, investors are advised to do so based on their sole judgement and responsibility after reviewing the Japanese prospectus and any amendments (if prepared) prepared by the Company.

In addition, this press release does not constitute any offer or sale of securities in the United States. The securities mentioned herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). Under the Securities Act, any securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

<Reference>

1. Calculation of Selling Price

(1) Calculation Reference Date and Referenced

Price	Wednesday, October 16, 2024	JPY1,289.5
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(2) Discount Rate		3.02%
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2. Number of Shares to be Offered through Offering by way of Purchase and Underwriting by the Underwriters

14,608,700 shares

Of the above number of shares to be offered, 5,469,000 shares will be sold to investors in overseas markets, primarily in Europe and Asia (but excluding the United States and Canada).

3. Exercise Period of Green Shoe Option

From Wednesday, October 23, 2024 to Friday, November 15, 2024

4. Syndicate Covering Transaction Period

From Saturday, October 19, 2024 to Friday, November 15, 2024

END

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