



October 16, 2024

To All Stakeholders

Company	USS Co., Ltd.
Representative	Yukihiro Ando Chairman and Representative Director
Stock Code	4732
Listings	Prime Market, Tokyo Stock Exchange Premier Market, Nagoya Stock Exchange
Contact	Masafumi Yamanaka Executive Vice President, Officer, Supervisory Office (Tel +81-52-689-1129)

**(Update of Disclosure) Notice regarding decision on matters related to Share Repurchase**  
(Share Repurchase pursuant to the Articles of Incorporation in accordance with Article 165  
Paragraph 2 of the Companies Act)

USS Co., Ltd. (the “Company”) hereby announces that it has determined the period for the repurchase of shares, as disclosed in the “Notice regarding decision on matters related to Share Repurchase (Share Repurchase pursuant to the Articles of Incorporation in accordance with Article 165 Paragraph 2 of the Companies Act)” dated October 7, 2024.

Period From Thursday, October 24, 2024, to Monday, March 31, 2025

(Note) The period for the repurchase of shares has been determined, along with the determination of the selling price, etc. concerning the secondary offering of shares of the Company’s common stock (the “Secondary Offering”) that was resolved at the board of directors dated October 7, 2024.

(Reference)

Details of the resolution of the board of directors dated October 7, 2024 concerning the repurchase of shares

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| (1) Class of shares to be repurchased        | Shares of common stock of the Company  |
| (2) Total number of shares to be repurchased | 10,000,000 shares (maximum)<br>(2.08% of all outstanding shares (excluding treasury shares)) |
| (3) Total purchase price of shares           | 10,000,000,000 yen (maximum)<br>*1   |
| (4) Period of repurchase                     | From the business day immediately following the delivery date with respect                   |

Note: This document does not constitute part of any solicitation of investment for any securities. This document is a press release to publicly announce the decision on matters related to share repurchase and has not been prepared for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.  
When making an investment, investors are advised to do so based on their sole judgement and responsibility after reviewing the Japanese prospectus and any amendments (if prepared) prepared by the Company.  
In addition, this press release does not constitute any offer or sale of securities in the United States. The securities mentioned herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). Under the Securities Act, any securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

to the Secondary Offering (which is the sixth business day following the Pricing Date) to Monday, March 31, 2025.

“Pricing Date” means one of the days between Wednesday, October 16, 2024, and Tuesday, October 22, 2024.

(5) Method of repurchase                      Market purchase on Tokyo Stock Exchange

(Note)                      There is a possibility that a part or all of the shares may not be acquired due to market conditions or other factors.

END

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